Meierhenry Sargent LLP
ATTORNEYS AT LAW

Mark V. Meierhenry
Todd V. Meierhenry
Sabrina R. Meierhenry
Clint Sargent
Patrick J. Glover
Bill Blewett

March 10, 2010

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

- City of Woonsocket
  Drinking Water Revenue Borrower Bond, Series 2010

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account # 100064 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Todd Meierhenry

TVM:ts
Encl.

RECEIVED
MAR 12 2010
S.D. SEC. OF STATE

315 South Phillips Avenue, Sioux Falls, South Dakota 57104
(tel) 605.336.3075 (fax) 605.336.2593
www.meierhenrylaw.com

City of Woonsocket
$720,000 Borrower Bond
dated February 12, 2010

BOND INFORMATION STATEMENT
State of South Dakota
SDCL § 6-8B-19

Return to: Secretary of State
State Capitol, Suite 204
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $1.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Woonsocket
2. Designation of issue: Borrower Bond.
3. Date of issue: February 12, 2010
4. Purpose of issue: Highway 34 Water Main Replacement.
5. Type of bond: Tax Exempt.
6. Principal amount and denomination of bond: $720,000
7. Paying dates of principal and interest: ***See attached Schedule.***
8. Amortization schedule: ***See attached Schedule.***
9. Interest rate or rates, including total aggregate interest cost: ***See attached Schedule.***

This is to certify that the above information pertaining to the Borrower Bond is true and correct on this 12th day of February 2010.

Tara Weber

By: Tara Weber
Its: Finance Officer

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$720,000
City of Woonsocket
Drinking Water Borrower Bond

Dated Feb 12, 2010 — Debt Service Report — 30/360/2+

Dates	Principal	Coupon	Interest	Total	BY 1/15	FY 1/1
01/15/2012	$7,297.95	3.000	41,580.00	48,877.95	48,878	
07/15/2012	$7,407.42	3.000	10,690.53	18,097.95		66,976
01/15/2013	$7,518.53	3.000	10,579.42	18,097.95	36,196	
07/15/2013	$7,631.31	3.000	10,466.64	18,097.95		36,196
01/15/2014	$7,745.78	3.000	10,352.17	18,097.95	36,196	
07/15/2014	$7,861.96	3.000	10,235.99	18,097.95		36,196
01/15/2015	$7,979.89	3.000	10,118.06	18,097.95	36,196	
07/15/2015	$8,099.59	3.000	9,998.36	18,097.95		36,196
01/15/2016	$8,221.08	3.000	9,876.86	18,097.95	36,196	
07/15/2016	$8,344.40	3.000	9,753.55	18,097.95		36,196
01/15/2017	$8,469.57	3.000	9,628.38	18,097.95	36,196	
07/15/2017	$8,596.61	3.000	9,501.34	18,097.95		36,196
01/15/2018	$8,725.56	3.000	9,372.39	18,097.95	36,196	
07/15/2018	$8,856.44	3.000	9,241.51	18,097.95		36,196
01/15/2019	$8,989.29	3.000	9,108.66	18,097.95	36,196	
07/15/2019	$9,124.13	3.000	8,973.82	18,097.95		36,196
01/15/2020	$9,260.99	3.000	8,836.96	18,097.95	36,196	
07/15/2020	$9,399.91	3.000	8,698.04	18,097.95		36,196
01/15/2021	$9,540.90	3.000	8,557.04	18,097.95	36,196	
07/15/2021	$9,684.02	3.000	8,413.93	18,097.95		36,196
01/15/2022	$9,829.28	3.000	8,268.67	18,097.95	36,196	
07/15/2022	$9,976.72	3.000	8,121.23	18,097.95		36,196
01/15/2023	$10,126.37	3.000	7,971.58	18,097.95	36,196	
07/15/2023	$10,278.26	3.000	7,819.68	18,097.95		36,196
01/15/2024	$10,432.44	3.000	7,665.51	18,097.95	36,196	
07/15/2024	$10,588.92	3.000	7,509.02	18,097.95		36,196
01/15/2025	$10,747.76	3.000	7,350.19	18,097.95	36,196	
07/15/2025	$10,908.97	3.000	7,188.97	18,097.95		36,196
01/15/2026	$11,072.61	3.000	7,025.34	18,097.95	36,196	
07/15/2026	$11,238.70	3.000	6,859.25	18,097.95		36,196
01/15/2027	$11,407.28	3.000	6,690.67	18,097.95	36,196	
07/15/2027	$11,578.39	3.000	6,519.56	18,097.95		36,196
01/15/2028	$11,752.06	3.000	6,345.88	18,097.95	36,196	
07/15/2028	$11,928.34	3.000	6,169.60	18,097.95		36,196
01/15/2029	$12,107.27	3.000	5,990.68	18,097.95	36,196	
07/15/2029	$12,288.88	3.000	5,809.07	18,097.95		36,196
01/15/2030	$12,473.21	3.000	5,624.74	18,097.95	36,196	
07/15/2030	$12,660.31	3.000	5,437.64	18,097.95		36,196
01/15/2031	$12,850.21	3.000	5,247.73	18,097.95	36,196	
07/15/2031	$13,042.97	3.000	5,054.98	18,097.95		36,196
01/15/2032	$13,238.61	3.000	4,859.34	18,097.95	36,196	
07/15/2032	$13,437.19	3.000	4,660.76	18,097.95		36,196
01/15/2033	$13,638.75	3.000	4,459.20	18,097.95	36,196	
07/15/2033	$13,843.33	3.000	4,254.62	18,097.95		36,196
01/15/2034	$14,050.98	3.000	4,046.97	18,097.95	36,196	
07/15/2034	$14,261.74	3.000	3,836.20	18,097.95		36,196
01/15/2035	$14,475.67	3.000	3,622.28	18,097.95	36,196	
07/15/2035	$14,692.81	3.000	3,405.14	18,097.95		36,196
01/15/2036	$14,913.20	3.000	3,184.75	18,097.95	36,196	
07/15/2036	$15,136.90	3.000	2,961.05	18,097.95		36,196
01/15/2037	$15,363.95	3.000	2,734.00	18,097.95	36,196	
07/15/2037	$15,594.41	3.000	2,503.54	18,097.95		36,196
01/15/2038	$15,828.32	3.000	2,269.62	18,097.95	36,196	
07/15/2038	$16,065.75	3.000	2,032.20	18,097.95		36,196
01/15/2039	$16,306.74	3.000	1,791.21	18,097.95	36,196	
07/15/2039	$16,551.34	3.000	1,546.61	18,097.95		36,196

01/15/2040	$16,799.61	3.000	1,298.34	18,097.95	36,196	
07/15/2040	$17,051.60	3.000	1,046.35	18,097.95		36,196
01/15/2041	$17,307.38	3.000	790.57	18,097.95	36,196	
07/15/2041	$17,566.99	3.000	530.96	18,097.95		36,196
01/15/2042	$17,830.49	3.000	267.46	18,097.95	36,196	18,098
	$720,000.00		$414,754.82	$1,134,754.82	$1,134,755	$1,134,755

$720,000
City of Woonsocket
Drinking Water Borrower Bond

Dated Date	02/12/2010
Delivery Date	02/12/2010
Long First Coupon Due	01/15/2012

SOURCES AND USES

Principal Amount	$720,000.00
Premium (Discount)	0.00
Accrued Interest	0.00
Total Sources	$720,000.00
Construction Fund	$712,800.00
Underwriter's Discount (0.000% of principal)	0.00
Costs of Issuance[1]	7,200.00
Accrued Interest	0.00
Total Uses	$720,000.00

STATISTICS

	30/360/2+
Maximum BY Debt Service (>1 date)	$0.00
Minimum BY Debt Service (>1 date)	0.00
Largest Variance	0.00
Average Annual Debt Service	35,544.40
Maximum FY Debt Service (>1 date)	$0.00
Minimum FY Debt Service (>1 date)	0.00
Average Maturity (using maturity value)	18.95599
Form 8038 Average Maturity (using price)	18.95599
Modified Duration	13.93223
Convexity	0.69
Net Interest Cost	3.038873%
Form 8038 NIC	3.038873%
Initial Offering Yield (IP)	2.991548797%
Arbitrage Yield (IP-Ins)	2.991548797%
True Interest Cost (IP-Ins-Uw)	2.991548797%
All-In Yield (IP-Ins-Uw-Costs)	3.063840263%

[1] Total costs of issuance (including underwriter's discount) is 1.000% of the proceeds.